



瑞阳制药
REYOUNG

REYOUNG PHARMACEUTICAL HOLDINGS LIMITED

(Incorporated in Bermuda with Limited Liability)

No. 6, Erlangshan Road, Yi Yuan County,
Shandong, People's Republic of China 256100
中国山东省沂源县城二路6号 邮编256100

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[IMPORTANT DOCUMENT]

24 June 2011

To the shareholders of Reyoung Pharmaceutical Holdings Limited

Dear Sir/Madam,

**REYOUNG PHARMACEUTICAL HOLDINGS LIMITED (the "Company")
ANNUAL GENERAL MEETING 2011**

Kindly advise you that the 2011 Annual General Meeting of the Company (the "Annual General Meeting") will be held at Conference Room 1, 2nd Floor, Administrative Building at Reyoung Pharmaceutical Co., Ltd. Of No. 6, Erlangshan Road, Yiyuan County, Shandong Province, China on Tuesday, 19 July 2011 at 10:00 a.m. (Singapore Time). As most of the shareholders of the Company are residing in Singapore, we also arrange the tele-conference for the Annual General Meeting at Shook Lin & Bok LLP, 1 Robinson Road, #18-00, AIA Tower, Singapore 048542 at the same time.

Enclosed please find the following documents:

- (1) The notice of our 2011 Annual General Meeting;
- (2) The directors' report and the audited financial statements of the company for the financial year ended 31 December 2010;
- (3) Proxy Form; and
- (4) Tele-conference Enrollment Form.

All these documents have been uploaded to our website:

<http://www.reyoung.cn/ir/investor.html>.

As a shareholder, you can attend and vote in this Annual General Meeting:

- (1) in person in China¹;
- (2) in person, attending the tele-conference at Shook Lin & Bok LLP²;

¹ Please present your identity card or passport before entering the venue.

- (3) appointing the proxy or representative to attend the Annual General Meeting in China³; or
- (4) appointing the proxy or representative to attend the tele-conference at Shook Lin & Bok LLP⁴.

Should you need further information, please do not hesitate to contact our Company Secretary, Noel Leung, at 852-9201 9369 or noelleung@reyoung.com.

Yours faithfully,

**For and on behalf of
Reyoung Pharmaceutical Holdings Limited**


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Authorized signature(s)
Noel Leung
Company Secretary

Encls.

² Please complete and deposit the enclosed tele-conference enrollment form and present your identity card or passport before entering the venue.

³ Please complete and deposit the enclosed proxy form, and the proxy or representative has to present his/her identity card or passport before entering the venue.

⁴ Please complete and deposit the enclosed proxy form and the tele-conference enrollment form, and the proxy or representative has to show his/her identity card or passport before entering the venue.